

**SEMIRARA MINING AND POWER CORPORATION**  
**SCC**  
**PUBLIC OWNERSHIP REPORT**

Report Date: June 30, 2017

**Computation of Public Ownership**

|  |               |
|--|---------------|
| Number of Issued Common Shares                 | 1,068,750,000 |
| Less: Number of Treasury Common Shares, if any | 3,463,570     |
| Number of Outstanding Common Shares            | 1,065,286,430 |

Less:

**A. Directors**

| Name                       | Direct         | Indirect         | Total Direct & Indirect Shares | % to Total Outstanding Shares |
|----------------------------|----------------|------------------|--------------------------------|-------------------------------|
| Isidro A. Consunji         | 6,036          | 1,169,918        | 1,175,954                      | 0.11                          |
| Victor A. Consunji         | 36             | 2,309,884        | 2,309,920                      | 0.22                          |
| Jorge A. Consunji          | 36             | 433,089          | 433,125                        | 0.04                          |
| Herbert M. Consunji        | 32,280         | -                | 32,280                         | 0.00                          |
| Cesar A. Buenaventura      | 18,030         | -                | 18,030                         | 0.00                          |
| Maria Cristina C. Gotianun | 357            | 1,761,073        | 1,761,430                      | 0.17                          |
| Ma. Edwina C. Laperal      | 1,047          | 1,435,682        | 1,436,729                      | 0.13                          |
| Josefa Consuelo C. Reyes   | 103,100        | 378,400          | 481,500                        | 0.05                          |
| Luz Consuelo A. Consunji   | 10             | -                | 10                             | 0.00                          |
| Rogelio M. Murga           | 10,010         | -                | 10,010                         | 0.00                          |
| Honorio O. Reyes-Lao       | 309,010        | 140,620          | 449,630                        | 0.04                          |
|                            | <b>479,952</b> | <b>7,628,666</b> | <b>8,108,618</b>               | <b>0.76</b>                   |

**B. Officers**

| Name  | Direct         | Indirect      | Total Direct & Indirect Shares | % to Total Outstanding Shares |
|---|----------------|---------------|--------------------------------|-------------------------------|
| Isidro A. Consunji <i>(Same as above)</i>         | -              | -             | -                              | 0.00                          |
| Victor A. Consunji <i>(Same as above)</i>         | -              | -             | -                              | 0.00                          |
| Maria Cristina C. Gotianun <i>(Same as above)</i> | -              | -             | -                              | 0.00                          |
| Jaime B. Garcia                                   | 144,108        | -             | 144,108                        | 0.01                          |
| Junalina S. Tabor                                 | -              | -             | -                              | 0.00                          |
| Nena D. Arenas                                    | 4,000          | -             | 4,000                          | 0.00                          |
| Antonio R. Delos Santos                           | 15,000         | -             | 15,000                         | 0.00                          |
| John R. Sadullo                                   | -              | -             | -                              | 0.00                          |
| Jose Anthony T. Villanueva                        | 750            | 13,890        | 14,640                         | 0.00                          |
| Andreo O. Estrellado                              | -              | -             | -                              | 0.00                          |
| Ruben P. Lozada                                   | 118,800        | -             | 118,800                        | 0.01                          |
| Sharade E. Padilla                                | 3,600          | 270           | 3,870                          | 0.00                          |
|   | <b>286,258</b> | <b>14,160</b> | <b>300,418</b>                 | <b>0.03</b>                   |

**C. Principal/Substantial Stockholders**

| Name                | Direct             | Indirect | Total Direct & Indirect Shares | % to Total Outstanding Shares |
|---------------------|--------------------|----------|--------------------------------|-------------------------------|
| DMCI Holdings, Inc. | 601,942,599        | -        | 601,942,599                    | 56.51                         |
| Dacon Corporation   | 134,071,762        | -        | 134,071,762                    | 12.59                         |
|                     | <b>736,014,361</b> | <b>-</b> | <b>736,014,361</b>             | <b>69.09</b>                  |

**D. Affiliates**

| Name | Direct | Indirect | Total Direct & Indirect Shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| None |        |          |                                |                               |
|      |        |          |                                |                               |

**E. Government**

| Name                            | Direct            | Indirect | Total Direct & Indirect Shares | % to Total Outstanding Shares |
|---------------------------------|-------------------|----------|--------------------------------|-------------------------------|
| Privatization Management Office | 36,402,324        | -        | 36,402,324                     | 3.42                          |
|                                 |                   |          |                                |                               |
|                                 | <b>36,402,324</b> | <b>-</b> | <b>36,402,324</b>              | <b>3.42</b>                   |

**F. Banks**

| Name | Direct | Indirect | Total Direct & Indirect Shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| None |        |          |                                |                               |
|      |        |          |                                |                               |

**G. Employees**

| Name | Direct | Indirect | Total Direct & Indirect Shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| None |        |          |                                |                               |
|      |        |          |                                |                               |

**H. Lock-Up Shares**

| Name | Direct | Indirect | Total Direct & Indirect Shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| None |        |          |                                |                               |
|      |        |          |                                |                               |

**I. Others**

| Name | Direct | Indirect | Total Direct & Indirect Shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| None |        |          |                                |                               |
|      |        |          |                                |                               |

|   |               |
|---|---------------|
| <b>Number of Listed Common Shares</b>             | 1,068,750,000 |
| <b>Total Number of Non-Public Shares</b>          | 780,825,721   |
| <b>Total Number of Shares Owned by the Public</b> | 284,460,709   |
| <b>Public Ownership Percentage</b>                | 26.70         |